

Overview of MARUI GROUP

As of March 31, 2016

Company Overview

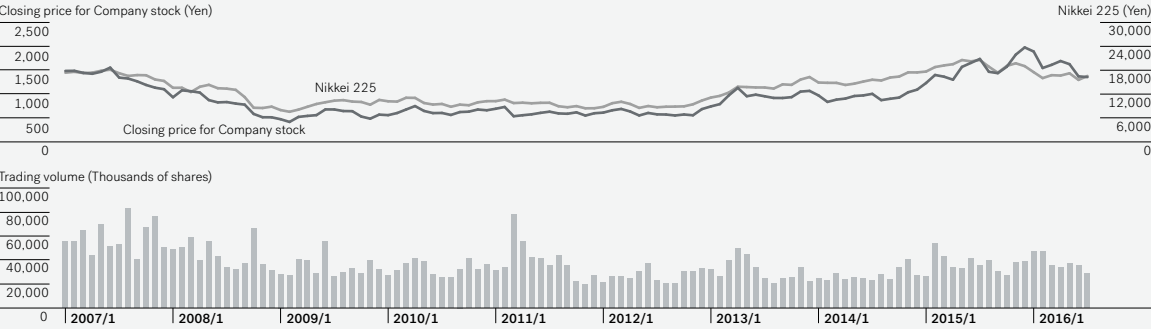
| | |
|------------------------|--|
| Name | MARUI GROUP CO., LTD. |
| Head office | 3-2, Nakano 4-chome, Nakano-ku, Tokyo 164-8701, Japan |
| Date of foundation | February 17, 1931 |
| Date of establishment | March 30, 1937 |
| Capital | ¥35,920 million |
| Business activities | Corporate planning and management for Group companies conducting Retailing and Store Operation, Credit Card Services, and Retailing-Related Services businesses and other businesses |
| Stores | Marui: 24 located in Kanto, Tokai, and Kansai regions Modi: 4 located in Kanto region |
| Total sales floor area | 441,800 m ² |
| Number of employees | 5,899 (Group total, excludes temporary employees) |
| Main banks | The Bank of Tokyo-Mitsubishi UFJ, Ltd. Sumitomo Mitsui Banking Corporation Mitsubishi UFJ Trust and Banking Corporation Mizuho Bank, Ltd. Development Bank of Japan Inc. |
| Accounting auditor | KPMG AZSA LLC |

Stock Information

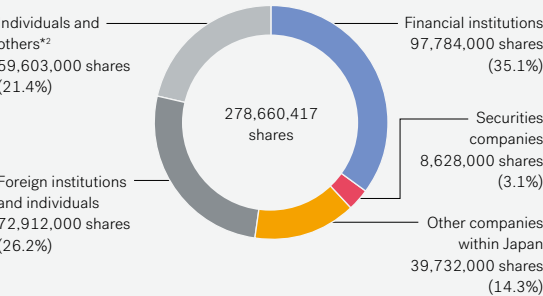
| | |
|----------------------------------|---|
| Stock listing | Tokyo Stock Exchange, First Section (loan margin trading issues) |
| Securities code | 8252 |
| Number of authorized shares | 1,400,000,000 |
| Number of common shares issued*1 | 278,660,417 |
| Number of shareholders | 21,770 |

*1 Number of common shares issued includes 36,270,334 shares of treasury stock, equivalent to 13% of the total number of shares of common stock issued.

Stock Price



Distribution of Shares Held by Shareholder Type



*2 Individuals and others includes 36,270,334 shares of treasury stock.

Major Shareholders

| Name | Number of shares (Thousands of shares) | Percentage of total shares issued*3 (%) |
|---|--|---|
| The Master Trust Bank of Japan, Ltd. (Trust Account) | 27,505 | 11.3 |
| Japan Trustee Services Bank, Ltd. (Trust Account) | 22,496 | 9.3 |
| Aoi Real Estate Co., Ltd. | 6,019 | 2.5 |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 5,808 | 2.4 |
| Trust & Custody Services Bank, Ltd. (Securities Investment Trust Account) | 5,133 | 2.1 |
| Toho Co., Ltd. | 3,779 | 1.6 |
| MSCO CUSTOMER SECURITIES | 3,654 | 1.5 |
| AOI SCHOLARSHIP FOUNDATION | 3,234 | 1.3 |
| Toriyama Co., Ltd. | 3,104 | 1.3 |
| STATE STREET BANK WEST CLIENT-TREATY 505234 | 3,048 | 1.3 |

*3 Percentage of total shares issued is calculated excluding treasury stock.

INFORMATION

MARUI GROUP Ranked High in the 2016 All-Japan Executive Team Rankings Released by U.S. Financial Industry Magazine Institutional Investor

MARUI GROUP was placed in the upper ranks among retail sector companies in the Best IR Companies category and President Aoi placed high among retail sector peers in the Best CEOs category of the 2016 All-Japan Executive Team Rankings. These rankings are compiled by globally renowned U.S. financial industry magazine *Institutional Investor*.

Best IR Companies

Sell Side No. 2

Best CEOs

Sell Side No. 1, Buy Side No. 3, Combined No. 2

About the All-Japan Executive Team Rankings

The All-Japan Executive Team Rankings is a ranking of major listed Japanese companies compiled by U.S. financial industry magazine *Institutional Investor*, based on votes from institutional investors and securities analysts from around the world. The ranking consists of six categories (Best CEOs, Best CFOs, Best IR Professionals, Best IR Companies, Best Analyst Days, and Best Websites). In 2016, votes were received from 515 institutional investors and securities analysts from 205 institutions.

Ranking Details

www.institutionalinvestor.com/Research/6280/
Honored-Companies.html#V1UuU01f2M8

Keiki wo Shikaketa Otoko, a Novel about MARUI Founder Chuji Aoi

Yuzuru Demachi, who, like Chuji Aoi, hails from Toyama Prefecture, wrote a novel entitled *Keiki wo Shikaketa Otoko* ("The Man Who Built the Economy") about MARUI's founder. The novel was published by Gentosha in August 2015, 70 years after the end of World War II and 40 years since the passing of founder Aoi. It chronicles the countless ordeals Aoi overcame on his odyssey, beginning with his ambitious move from Toyama to Tokyo and the strict training he underwent at Maruni Shokai. Later, the book details the founding of MARUI, the struggles to rebuild the Company after the war, and the turmoil experienced within the Company. This novel also provides a memorable account of Aoi's wife Tazuko and how she supported her husband throughout his life, which was devoted to his business.



MARUI founder Chuji Aoi



Written by Yuzuru Demachi, published by Gentosha Inc.

MARUI GROUP Websites

MARUI GROUP CO., LTD.



Corporate and IR information
www.0101maruigroup.co.jp/english.html

Retailing Business



Marui store and product information
www.0101.co.jp.e.ex.hp.transer.com



MARUI Internet shopping web channel (Japanese only)
voi.0101.co.jp

FinTech Business



Epos Card Co., Ltd. (Japanese only)
www.eposcard.co.jp