

Consolidated Statements of Income / Consolidated Statements of Comprehensive Income

MARUI GROUP CO., LTD. and Its Consolidated Subsidiaries
For the fiscal years ended March 31, 2015 and 2016

Consolidated Statements of Income	Millions of yen		Thousands of U.S. dollars (Note 1)
	2015	2016	2016
Revenue (Notes 3 and 13)	¥249,847	¥245,867	\$2,195,241
Cost of sales (Notes 3, 13 and 16)	90,398	85,832	766,357
Gross profit	159,448	160,035	1,428,883
Selling, general and administrative expenses (Notes 3, 13 and 17)	131,406	130,419	1,164,455
Operating income	28,042	29,615	264,419
Non-operating income (expenses):			
Interest income	110	86	767
Dividend income	446	370	3,303
Gain on bad debt recovered	1,275	1,190	10,625
Gain on sale of investment securities	12,094	972	8,678
Interest expenses	(1,870)	(1,797)	(16,044)
Financing expenses	(179)	(296)	(2,642)
Loss on retirement of property and equipment (Note 18)	(1,097)	(1,920)	(17,142)
Loss on interest repayment	(390)	—	—
Provision for loss on interest repayment	(12,652)	(1,201)	(10,723)
Other, net (Note 19)	(1,776)	(113)	(1,008)
	(4,041)	(2,709)	(24,187)
Income before income taxes	24,001	26,905	240,223
Income taxes (Note 11)			
Income taxes-current	6,193	5,676	50,678
Income taxes-deferred	1,745	3,434	30,660
	7,938	9,110	81,339
Net income	16,062	17,794	158,875
Net income attributable to non-controlling interests	25	23	205
Net income attributable to owners of parent	¥ 16,036	¥ 17,771	\$ 158,669

Per share data (Note 25)	Yen		U.S. dollars (Note 1)
	2015	2016	2016
Net income per share:			
Basic	¥ 58.87	¥ 70.68	\$ 0.63
Diluted	58.86	70.67	0.63
Cash dividends	19.00	22.00	0.19
Net assets per share	1,166.20	1,161.81	10.37

The accompanying notes are an integral part of these consolidated financial statements.

Consolidated Statements of Comprehensive Income	Millions of yen		Thousands of U.S. dollars (Note 1)
	2015	2016	2016
Net income	¥16,062	¥17,794	\$158,875
Other comprehensive income (Note 20):			
Valuation difference on available-for-sale securities	(4,794)	(2,598)	(23,196)
Total other comprehensive income	(4,794)	(2,598)	(23,196)
Comprehensive income	¥11,268	¥15,196	\$135,678
Comprehensive income attributable to:			
Owners of parent	¥11,242	¥15,172	\$135,464
Non-controlling interests	25	23	205

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